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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 6-K**

**Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16 under the Securities Exchange Act of 1934**

For the month of June, 2023.  
Commission File Number 001-40736

**Lilium N.V.**

(Translation of registrant's name into English)

**Claude Dornier Straße 1  
Bldg. 335, 82234  
Wessling, Germany  
Telephone: +49 160 9704 6857**  
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F. Form 20-F  Form 40-F

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### **Explanatory Note**

On June 12, 2023, Liliium N.V. (the “Company”) made available to its shareholders a convocation notice and other materials related to the Company’s annual general meeting of shareholders (the “Annual General Meeting”), which are furnished as exhibits to this Report on Form 6-K. The Annual General Meeting is expected to be held on Friday, July 7, 2023, at 2:00 p.m. CEST (8:00 a.m. EDT) at the offices of Freshfields Bruckhaus Deringer LLP, Strawinskyiaan 10, 1077 XZ Amsterdam, the Netherlands.

### **Incorporation by Reference**

The contents of this Report on Form 6-K, including exhibits hereto, are hereby incorporated by reference into the Company’s registration statements on Form F-3 filed with the SEC on February 3, 2023 (File No. 333-269568), November 25, 2022, as amended or supplemented (File No. 333-268562), October 3, 2022 (File Nos. 333-267718 and 333-267719) and June 9, 2023 (File No. 333-272571), the Company’s post-effective amendment No. 1 to Form F-1 on Form F-3 filed with the SEC on October 3, 2022 (File No. 333-265592), and the Company’s registration statement on Form S-8 filed with the SEC on November 18, 2021 (File No. 333-261175).

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## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: June 12, 2023

Lilium N.V.

By: /s/ Klaus Roewe

Name: Klaus Roewe

Title: Chief Executive Officer and Executive Director

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## EXHIBIT INDEX

Exhibit Number	Description of Document
<a href="#">99.1</a>	<a href="#">Press release dated June 12, 2023</a>
<a href="#">99.2</a>	<a href="#">Convocation notice to the Annual General Meeting</a>
<a href="#">99.3</a>	<a href="#">Agenda with explanatory notes</a>
<a href="#">99.4</a>	<a href="#">Form of proxy card</a>

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**Lilium N.V. publishes convocation and agenda for its  
upcoming Annual General Meeting of shareholders**

MUNICH, Germany, June 12, 2023 – Lilium N.V. (“Lilium”) (NASDAQ: LILM) today published the convocation notice and agenda for its Annual General Meeting of shareholders (the “Annual General Meeting”), which will be held on **Friday, July 7, 2023 at 2:00 p.m. CEST** (8:00 a.m. EDT) at the offices of Freshfields Bruckhaus Deringer LLP, Strawinskylaan 10, 1077 XZ Amsterdam, the Netherlands.

The convocation notice for the Annual General Meeting, the agenda with explanatory notes as well as all ancillary documents relevant for the meeting are available on the Investor’s page of the Company’s website (<https://ir.lilium.com>). Such documents provide further details regarding the Annual General Meeting, including information regarding the record date, voting by proxy, and the live audio webcast of the Annual General Meeting.

**Contact Information for Investors:**

Folke Rauscher, Head of Investor Relations  
[investors@lilium.com](mailto:investors@lilium.com)

**Contact Information for Media:**

Meredith Bell, Vice President, External Communications  
+41 79 432 57 79  
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**About Lilium**

Lilium (NASDAQ: LILM) is creating a sustainable and accessible mode of high-speed, regional transportation for people and goods. Using the Lilium Jet, an all-electric vertical take-off and landing jet, offering leading capacity, low noise and high performance with zero operating emissions, Lilium is accelerating the decarbonization of air travel. Working with aerospace, technology and infrastructure leaders, and with planned launch networks announced in Germany, the United States and Brazil, Lilium’s 800+ strong team includes approximately 450 aerospace engineers and a leadership team responsible for delivering some of the most successful aircraft in aviation history. Founded in 2015, Lilium’s headquarters and manufacturing facilities are in Munich, Germany, with teams based across Europe and the U.S. To learn more, visit [www.lilium.com](http://www.lilium.com).

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**Convocation notice**

Notice convening the annual general meeting of shareholders (the **Annual General Meeting**) of Lilium N.V. (**Lilium** or the **Company**) to be held on Friday, July 7, 2023, at 2:00 p.m. CEST (8:00 a.m. EDT) at the offices of Freshfields Bruckhaus Deringer LLP, Strawinskylaan 10, 1077 XZ Amsterdam, the Netherlands.

We would like to emphasize the availability and encourage shareholders to utilize the option of voting by (electronic) proxy as referred to in this notice. Upon registration in accordance with the procedure as set out in this notice, the Annual General Meeting can also be followed via a live audio webcast, which will be available at <https://www.cstproxy.com/lilium/am2023>.

**The Board of Directors of Lilium (the Board) recommends that shareholders vote FOR each of the voting items.**

**Availability of documents**

The agenda of the Annual General Meeting, including the ancillary documentation thereto, is now available for inspection at the offices of the Company, on the Investors page of the Company's website (<https://ir.lilium.com>) or at <https://www.cstproxy.com/lilium/am2023>. Paper copies of the aforementioned documents are also available to shareholders, free of charge, via Continental Stock Transfer & Trust Company from today, by sending an email to [proxy@continentalstock.com](mailto:proxy@continentalstock.com).

**Record Date**

Shareholders (which for the purposes of this notice also include holders of rights of usufruct and pledgees with voting rights) are entitled to attend and exercise their voting rights at the Annual General Meeting if they (i) are registered as such in one of the registers designated by the Company on Friday, June 9, 2023, after the processing of all entries and deletions on that date (the **Record Date**) and (ii) have registered for the Annual General Meeting in accordance with the procedure as set out under 'Registration procedure'.

**Registration procedure**

Shareholders who wish to attend (either in person or by proxy) and/or exercise their voting rights at (either in person or by proxy) the Annual General Meeting must notify the Company by registering with Continental Stock Transfer & Trust Company electronically via the internet or via mail at Continental Stock Transfer & Trust Company, 1 State Street - 30th Floor - New York, NY 10004 by no later than Thursday, July 6, 2023, at 6:00 p.m. EDT. Upon registration, shareholders are requested to indicate whether they wish to attend the Annual General Meeting in person and whether they wish to exercise their voting rights by proxy.

**Voting by proxy to a third party**

Notwithstanding the requirement to notify the Company in accordance with the procedure as set out under 'Registration procedure', shareholders can also give a proxy to Dirk-Jan Smit, civil law notary, of Freshfields Bruckhaus Deringer LLP, Amsterdam office and any deputy-civil law notary working with Freshfields Bruckhaus Deringer LLP, Amsterdam office, each with the right of substitution, to exercise their voting rights on their behalf during the Annual General Meeting. The proxy may be given either electronically via the internet, in which case it must be received no later than Thursday, July 6, 2023, at 6:00 p.m. EDT, or in writing (for which purposes, forms can be obtained as set out under 'Availability of documents'), in which case it must be received by Continental Stock Transfer & Trust Company via mail at Continental Stock Transfer & Trust Company, 1 State Street - 30th Floor - New York, NY 10004 no later than Thursday, July 6, 2023, at 6:00 p.m. EDT.

**In-person admission**

Registration for in-person admission to the Annual General Meeting will take place on the day of the Annual General Meeting from 1:30 p.m. CEST until the start of the Annual General Meeting at 2:00 p.m. CEST. After this time, registration for in-person admission will no longer be possible. Shareholders must be able to present the registration confirmation and a valid identification document. In addition, holders of a written proxy must be able to present a copy of the written proxy.



**Live audio webcast**

Registration for the live audio webcast will take place on the day of the Annual General Meeting from 1:30 p.m. CEST until the start of the Annual General Meeting at 2:00 p.m. CEST. Shareholders must use the log-in details contained in the registration confirmation. The live audio webcast will be available at <https://www.cstproxy.com/lilium/am2023>.

**Questions on the agenda items**

Only shareholders attending the Annual General Meeting in person are able to pose questions on the agenda items during the Annual General Meeting.

Munich, Germany, June 12, 2023

The Board of Liliium N.V.

Agenda for the annual general meeting of shareholders (the **Annual General Meeting**) of Liliium N.V. (**Liliium** or the **Company**) to be held on Friday, July 7, 2023 at 2:00 p.m. CEST (8:00 a.m. EDT) at the offices of Freshfields Bruckhaus Deringer LLP, Strawinskylaan 10, 1077 XZ Amsterdam, the Netherlands.

Upon registration in accordance with the procedure set out in the convocation notice, the Annual General Meeting can also be followed via an audio link, which will be available at <https://www.cstproxy.com/liliium/am2023>.

The Board of Directors of Liliium (the **Board**) recommends that shareholders vote FOR each of the voting items.

## Agenda

1. Opening

## Board Composition

2. Re-appointment of Non-Executive Directors
  - a. Re-appointment of Thomas Enders as Non-Executive Director for a period of 1 year (*voting item*)
  - b. Re-appointment of David Wallerstein as Non-Executive Director for a period of 1 year (*voting item*)
  - c. Re-appointment of Niklas Zennström as Non-Executive Director for a period of 1 year (*voting item*)
  - d. Re-appointment of Gabrielle Toledano as Non-Executive Director for a period of 1 year (*voting item*)
  - e. Re-appointment of Henri Courpron as Non-Executive Director for a period of 1 year (*voting item*)
  - f. Re-appointment of David Neeleman as Non-Executive Director for a period of 1 year (*voting item*)
  - g. Re-appointment of Margaret M. Smyth as Non-Executive Director for a period of 1 year (*voting item*)

## Financial statements

3. Discussion of the 2022 annual report (*discussion item*)
4. Discussion and adoption of the 2022 financial statements (*voting item*)
5. Discussion of the Company's dividend policy and the allocation of the Company's 2022 losses to the Company's retained earnings (*discussion item*)
6. Discharge of the Directors
  - a. Discharge of the Executive Directors (*voting item*)
  - b. Discharge of the Non-Executive Directors (*voting item*)

## Issuance of shares

7. Designation of the Board as the competent body to issue shares and grant rights to subscribe for shares A in the share capital of the Company up to a maximum of 10% of the issued share capital of the Company at the date of the Annual General Meeting for a period of 36 months from the Annual General Meeting and to limit or exclude statutory pre-emptive rights related thereto (*voting item*)

## Cancellation of shares C

8. Reduction of issued share capital of the Company by a cancellation of 770,000 shares C held by the Company in treasury (*voting item*)
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**Other**

9. Any other business (*discussion item*)

10. Closing

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## **Explanatory notes to the agenda**

### **Item 2: Re-appointment of Non-Executive Directors**

#### **a. Re-appointment of Thomas Enders as Non-Executive Director for a period of 1 year (*voting item*)**

At the recommendation of the nominating committee, the Non-Executive Directors made a binding nomination to the Annual General Meeting for the appointment of Dr. Thomas Enders as a Non-Executive Director for a period of 1 year until the close of the annual general meeting of shareholders to be held in 2024. The Non-Executive Directors propose that the Annual General Meeting so appoints.

In making this proposal, the Non-Executive Directors and the nominating committee have taken into consideration Dr. Thomas Enders's skills, knowledge and expertise built up during his career and his contribution and performance during his previous term as non-executive director of the Company. The Non-Executive Directors believe Dr. Enders is well qualified to continue serving on the Board because of his extensive experience in the aerospace industry.

#### **Biography**

Dr. Enders (64) has served on our Board since September 2021 and previously served as a member of the Lilium GmbH board from January 2021. Dr. Enders has served as a member of the Executive Committee and Audit Committee of the board of directors of Linde plc, a global industrial gases and engineering company, since 2018 and currently serves on the boards of Lufthansa AG, Germany's flag carrier, and Helsing GmbH, a young German AI company. Prior to joining the Lilium GmbH board, Dr. Enders held a number of positions at Airbus SE, a European multinational aerospace corporation, including Chief Executive Officer of Airbus SE from June 2012 to April 2019 and Chief Executive Officer of Airbus' Commercial Aircraft Division from 2007 to 2012. Dr. Enders also held a number of positions at European Aeronautic Defense and Space Company (EADS) (rebranded as Airbus Group), including co-Chief Executive Officer from 2005 to 2007 and Head of Defense Division from 2000 to 2005. Dr. Enders served as a member of the Executive Committee of Airbus S.E. from its creation in 2000 until 2019. Dr. Enders studied Economics, Political Science and History at the University of Bonn and the University of California, Los Angeles. He holds a degree as Dr. Phil from University of Bonn.

Dr. Enders holds 172,522 shares A of record in Lilium, 131,422 shares A issuable upon exercise of share options and 111,410 restricted stock units under the equity incentive plans of Lilium.

#### **b. Re-appointment of David Wallerstein as Non-Executive Director for a period of 1 year (*voting item*)**

At the recommendation of the nominating committee, the Non-Executive Directors made a binding nomination to the Annual General Meeting for the appointment of David Wallerstein as a Non-Executive Director for a period of 1 year until the close of the annual general meeting of shareholders to be held in 2024. The Non-Executive Directors propose that the Annual General Meeting so appoints.

In making this proposal, the Non-Executive Directors and the nominating committee have taken into consideration David Wallerstein's skills, knowledge and expertise built up during his career and his contribution and performance during his previous term as non-executive director of the Company. The Non-Executive Directors believe Mr. Wallerstein is well qualified to continue serving on the Board due to his investment experience in new and emerging technologies internationally.

#### **Biography**

Mr. Wallerstein (48) has served as a member of our Board since September 2021 and previously served as a member of the Lilium GmbH board from September 2017. Mr. Wallerstein has held a number of positions at Tencent Holdings Limited, a Chinese multinational technology conglomerate holding company providing Internet-related services and products, including Chief eXploration Officer since 2014 and Senior Executive Vice President since 2001. Mr. Wallerstein holds a Master's degree from the University of California, Berkeley and a B.A. from the University of Washington.

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Mr. Wallerstein holds 1,515,771 shares A of record in Liliium and 230,769 shares A issuable upon exercise of warrants. Mr. Wallerstein holds no share options and no restricted stock units under the equity incentive plans of Liliium.

c. Re-appointment of Niklas Zennström as Non-Executive Director for a period of 1 year (*voting item*)

At the recommendation of the nominating committee, the Non-Executive Directors made a binding nomination to the Annual General Meeting for the appointment of Niklas Zennström as a Non-Executive Director for a period of 1 year until the close of the annual general meeting of shareholders to be held in 2024. The Non-Executive Directors propose that the Annual General Meeting so appoints.

In making this proposal, the Non-Executive Directors and the nominating committee have taken into consideration Niklas Zennström's skills, knowledge and expertise built up during his career and his contribution and performance during his previous term as non-executive director of the Company. The Non-Executive Directors believe Mr. Zennström is well qualified to continue serving on the Board due to his investment experience with disruptive technology companies.

### **Biography**

Mr. Zennström (57) has served as a member of our Board since September 2021 and previously served as a member of the Liliium GmbH advisory board from December 2016. Mr. Zennström has served as Chief Executive Officer and Founding Partner at Atomico, a European venture capital firm investing in innovative technology companies around the world, since 2007. Prior to founding Atomico, Mr. Zennström co-founded and served as the Chief Executive Officer of Skype, a proprietary telecommunications application specializing in voice and video communications, acquired by Microsoft, from 2002 to 2007. Prior to Skype, Mr. Zennström co-founded and served as Chief Executive Officer of Kazaa B.V., a peer-to-peer content distribution provider, from 2000 to 2002. Mr. Zennström also co-founded and served as the Chief Executive Officer of Joltid Ltd., a provider of peer-to-peer technologies for content distributors, Internet Service Providers, websites and software developers, from 2001 to 2003. Prior to Joltid, Mr. Zennström served in various General Manager positions at Tele2 AB, a European telecommunications operator, from 1996 to 1999. Mr. Zennström holds a Master of Science degree in Engineering Physics and a Bachelor of Science degree in Business Administration from Uppsala University. Mr. Zennström also currently serves on the boards of H&M Hennes & Mauritz AB, Zennström Philanthropies, Orbital Systems, Rekki and Vay Technologies.

Mr. Zennström holds 94,511 shares A of record in Liliium and 38,461 shares A issuable upon exercise of warrants. Mr. Zennström holds no share options and 111,410 restricted stock units under the equity incentive plans of Liliium.

d. Re-appointment of Gabrielle Toledano as Non-Executive Director for a period of 1 year (*voting item*)

At the recommendation of the nominating committee, the Non-Executive Directors made a binding nomination to the Annual General Meeting for the appointment of Gabrielle Toledano as a Non-Executive Director for a period of 1 year until the close of the annual general meeting of shareholders to be held in 2024. The Non-Executive Directors propose that the Annual General Meeting so appoints.

In making this proposal, the Non-Executive Directors and the nominating committee have taken into consideration Gabrielle Toledano's skills, knowledge and expertise built up during her career and her contribution and performance during her previous term as non-executive director of the Company. The Non-Executive Directors believe that Ms. Toledano is well qualified to continue serving on the Board because of her strong background in technology management and human capital management and her broad experience as a director of technology companies.

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## Biography

Ms. Toledano (56) has served as a member of our Board since September 2021. Since January 2020, Ms. Toledano has served as Chief Operating Officer at Keystone Strategy LLC, a strategy and economics consulting firm. From January 2021 to March 2021, Ms. Toledano served as Chief Talent Officer of ServiceNow Inc., a software company. From May 2017 to October 2018, Ms. Toledano served as the Chief People Officer of Tesla Inc., a manufacturer of electric vehicles and energy storage products. From February 2006 to May 2017, Ms. Toledano served as Chief Talent Officer and Advisor at Electronic Arts Inc., a video game company. Ms. Toledano has served as a director of Velo3D since July 2021 and Vaxxinity since February 2023. Previously, Ms. Toledano served on the boards of Better.com from April 2021 to April 2022, Namely, Inc. from February 2019 to October 2022, Bose Corporation since June 2020 to August 2022, Glu Mobile, Inc. from December 2017 to April 2021, Visier Inc from May 2014 to January 2021, TalentSky Inc from January 2015 to January 2019, Jhana from November 2016 to July 2017, Jive Software, Inc. from November 2015 to June 2017, Big City Mountaineers from May 2011 to September 2014, Rocket Fuel Inc. from January 2013 to January 2014 and Society of Human Resource Management from February 2009 to July 2011. Ms. Toledano holds a B.A. in Modern Thought and Literature and an M.A. in Education from Stanford University.

Ms. Toledano holds 23,012 shares A of record in Liliium and holds no share options and 157,564 restricted stock units under the equity incentive plans of Liliium.

e. Re-appointment of Henri Courpron as Non-Executive Director for a period of 1 year (*voting item*)

At the recommendation of the nominating committee, the Non-Executive Directors made a binding nomination to the Annual General Meeting for the appointment of Henri Courpron as a Non-Executive Director for a period of 1 year until the close of the annual general meeting of shareholders to be held in 2024. The Non-Executive Directors propose that the Annual General Meeting so appoints.

In making this proposal, the Non-Executive Directors and the nominating committee have taken into consideration Henri Courpron's skills, knowledge and expertise built up during his career and his contribution and performance during his previous term as non-executive director of the Company. The Non-Executive Directors believe that Mr. Courpron is well qualified to continue serving on the Board due to his strong background in aerospace management and deep knowledge of the aviation industry and broad experience as a director in aerospace companies.

## Biography

Mr. Courpron (60) has served as a member of our Board since September 2021. Since September 2014, Mr. Courpron has been the Chairman and Co-Founder of Plane View Partners, LLC, a strategic advisory firm for aviation and aerospace management and investments. He was the Chief Executive Officer of International Lease Finance Corporation (ILFC), one of the largest aircraft financing firms in the world, from May 2010 to May 2014. Prior to joining ILFC, Mr. Courpron was President of the Aerospace Division of Seabury Aviation & Aerospace, an advisory and investment banking firm in New York focused on the aviation industry, from 2007 to 2010. Prior to that, Mr. Courpron had a 20-year career with Airbus where he reached the position of Executive Vice President, Procurement at Airbus headquarters in Toulouse, France and held a number of other executive positions, including President and Chief Executive Officer of Airbus, North America. Mr. Courpron has also served as a director of Breeze Airways since September 2020 and previously served as a director of Azul Linhas Aéreas Brasileiras from May 2015 to April 2020 and TAP Portugal from November 2015 to July 2017. Mr. Courpron earned his degree in Computer Science in 1985 from Ecole Nationale Supérieure d'Electrotechnique d'Electronique d'Informatique et d'Hydraulique (ENSEEIH) in Toulouse, where he specialized in artificial intelligence.

Mr. Courpron holds 21,798 shares A of record in Liliium and holds no share options and 157,564 restricted stock units under the equity incentive plans of Liliium.

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f. Re-appointment of David Neeleman as Non-Executive Director for a period of 1 year (*voting item*)

At the recommendation of the nominating committee, the Non-Executive Directors made a binding nomination to the Annual General Meeting for the appointment of David Neeleman as a Non-Executive Director for a period of 1 year until the close of the annual general meeting of shareholders to be held in 2024. The Non-Executive Directors propose that the Annual General Meeting so appoints.

In making this proposal, the Non-Executive Directors and the nominating committee have taken into consideration David Neeleman's skills, knowledge and expertise built up during his career and his contribution and performance during his previous term as non-executive director of the Company. The Non-Executive Directors believe Mr. Neeleman's experience in the aerospace industry makes him well qualified to continue serving on the Board.

**Biography**

Mr. Neeleman (63) has served as a member of our Board since September 2021. Since he founded Azul Brazilian Airlines in 2008, Mr. Neeleman has served as the Chairman of its board of directors and served as its Chief Executive Officer until July 2017. Previously, Mr. Neeleman founded JetBlue, where he held the position of Chief Executive Officer from 1998 to 2007 and Chairman of and served on the board of directors from 2002 to 2008. Mr. Neeleman's career in the airline industry began in 1984, when he co-founded Morris Air. As president of Morris Air, he implemented the industry's first electronic ticketing system and pioneered a home reservationist system that is now the foundation of JetBlue's call center. Mr. Neeleman sold Morris Air in 1993 and took the electronic ticketing to Open Skies. He sold Open Skies to Hewlett Packard in 1999. Mr. Neeleman was also co-founder of WestJet Airlines and served as a member of its board of directors from 1996 to 1999. Mr. Neeleman was also part of a consortium that initially acquired a controlling interest in Tap Air Portugal ("TAP") through TAP's privatization in 2015 and was a member of the board of directors of TAP from 2015 to 2020.

Mr. Neeleman holds 17,588 shares A of record in Liliium and holds no share options and 111,410 restricted stock units under the equity incentive plans of Liliium.

g. Re-appointment of Margaret ("Peggy") M. Smyth as Non-Executive Director for a period of 1 year (*voting item*)

At the recommendation of the nominating committee, the Non-Executive Directors made a binding nomination to the Annual General Meeting for the appointment of Peggy Smyth as a Non-Executive Director for a period of 1 year until the close of the annual general meeting of shareholders to be held in 2024. The Non-Executive Directors propose that the Annual General Meeting so appoints.

In making this proposal, the Non-Executive Directors and the nominating committee have taken into consideration Peggy Smyth's skills, knowledge and expertise built up during her career and her contribution and performance during her previous term as non-executive director of the Company. We believe that Ms. Smyth's financial background and corporate leadership experience make her well qualified to continue serving on the Board.

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## Biography

Ms. Smyth (59) has served as a member of our Board since September 2021. Having been a Senior Advisor Global Infrastructure of QIC Global Infrastructure (“QIC”) since July 2021, Ms. Smyth is currently a Partner of QIC since July 2022 and also serves as chair of CenTrio, QIC’s subsidiary and the largest pure-play U.S. district energy provider, since July 2021 and of Renewa, Inc., QIC’s subsidiary and a renewables land finance company, since February 2022. Previously, Ms. Smyth served as the Chief Financial Officer of National Grid USA from October 2014 to June 2021, where she oversaw all finance, accounting, transactional and property services for National Grid. Prior to joining National Grid, Ms. Smyth served as Vice President of Finance for Consolidated Edison, Inc. from August 2012 to September 2014. Ms. Smyth previously served as Vice President and Chief Financial Officer of Hamilton Sundstrand, which is part of the former United Technologies Corp., from October 2010 to June 2011. Ms. Smyth also served as Vice President and Corporate Controller of United Technologies Corp. from August 2007 to September 2010 and Vice President and Chief Accounting Officer of 3M Corporation from April 2005 to August 2007. Ms. Smyth is currently a board member of two subsidiaries of Mutual of America since February 2005, a board member and chair of the Audit Committee of Etsy, Inc. since June 2016, a board member and chair of the Audit Committee of Remitly, Inc. since May 2021 and a board member and chair of the Audit Committee of Frontier Communications Parent, Inc. since June 2021.

Ms. Smyth holds 23,012 shares A of record in Liliium and holds no share options and 157,564 restricted stock units under the equity incentive plans of Liliium.

### Note on Non-Executive Director Barry Engle

For the avoidance of doubt, Mr. Barry Engle was elected as a non-executive director in September 2021 for a three-year term ending in September 2024 and will continue to serve on the Board as a non-executive director.

### Note on Executive Directors Klaus Roewe and Daniel Wiegand

For the avoidance of doubt, Mr. Klaus Roewe, an executive director of the Board, was elected as an executive director in October 2022 for a six-year term ending on the day of the annual general meeting of shareholders to be held in 2028 and will continue to serve on the Board as an executive director. Further, Mr. Daniel Wiegand, an executive director of the Board, was elected as an executive director in September 2021 for an indefinite term and will continue to serve on the Board as an executive director.

### **Item 3: Discussion of the 2022 annual report (*discussion item*)**

A presentation on the performance of the Company during the 2022 financial year, as outlined in the 2022 annual report, will be given.

### **Item 4: Discussion and adoption of the 2022 financial statements (*voting item*)**

PricewaterhouseCoopers Accountants N.V. have issued an unqualified auditors’ report on the 2022 financial statements, which is included on pages 215 to 229 of the 2022 annual report. It is proposed that the Annual General Meeting should adopt the 2022 financial statements.

### **Item 5: Discussion of the Company’s dividend policy and the allocation of the Company’s 2022 losses to the Company’s retained earnings (*discussion item*)**

The current dividend policy of the Company is that the Company shall retain any earnings for future operations. There is currently no plan to amend such policy. The losses of the Company in the financial year 2022 shall be allocated to the retained earnings of the Company.

### **Item 6: Discharge of the Directors**

#### a. Discharge of the Executive Directors (*voting item*)

It is proposed that the Annual General Meeting shall discharge the current and former Executive Directors who were in office during the 2022 financial year from liability for the performance of their duties, which discharge covers such matters that are apparent from the 2022 annual report or have otherwise been publicly disclosed to the Annual General Meeting.

#### b. Discharge of the Non-Executive Directors (*voting item*)

It is proposed that the Annual General Meeting shall discharge the Non-Executive Directors who were in office during the 2022 financial year from liability for the performance of their duties, which discharge covers such matters that are apparent from the 2022 annual report or have otherwise been publicly disclosed to the Annual General Meeting.

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**Item 7: Designation of the Board as the competent body to issue shares and grant rights to subscribe for shares A in the share capital of the Company up to a maximum of 10% of the issued share capital of the Company at the date of the Annual General Meeting for a period of 36 months from the Annual General Meeting and to limit or exclude statutory pre-emptive rights related thereto (voting item)**

This agenda item proposes to designate the Board as the corporate body competent (i) to issue shares A in the share capital of the Company and grant rights to subscribe for shares A in the share capital of the Company at any time during a period of 36 months from the date of the Annual General Meeting up to a maximum of 10% of the issued share capital of the Company, to be calculated against the amount of issued share capital as it will be at the date of the Annual General Meeting and (ii) to limit or exclude the statutory pre-emptive rights with regard to such (rights to subscribe for) shares.

For the avoidance of doubt, this designation is in addition to the existing designations of the Board to issue shares (to the extent still available) as resolved by the Company's general meetings of shareholders held on October 27, 2022, December 21, 2022, and May 25, 2023.

**Item 8: Reduction of issued share capital of the Company by a cancellation of 770,000 shares C held by the Company in treasury (voting item)**

In accordance with article 11 of the articles of association of Liliium, it is proposed to reduce the issued share capital of the Company by a cancellation of 770,000 shares C, each share having a nominal value of EUR 0.24, currently held by the Company in treasury. The purpose of the cancellation is to simplify the Company's balance sheet and capital structure.

The aggregate nominal value of the 770,000 shares C will be added to the distributable reserves of the Company. There are no other holders of shares A, shares B or shares C who will be affected by this cancellation of shares C.

The cancellation shall be effected as per the date of registration of the cancellation of the shares C with the Dutch trade register taking into account the required creditor-objection period of two months.

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**YOUR VOTE IS IMPORTANT. PLEASE VOTE TODAY.**

**Vote by Internet – QUICK ★★ EASY**  
**IMMEDIATE – 24 Hours a Day, 7 Days a Week or by Mail**

**LILIUM N.V.**

Your Internet vote authorizes the named proxies to vote your shares in the same manner as if you marked, signed and returned your proxy card. Votes submitted electronically over the Internet must be received by Thursday, July 6, 2023 at 6:00 p.m. EDT.



**INTERNET –**  
**www.cstproxyvote.com**

Use the Internet to vote your proxy. Have your proxy card available when you access the above website. Follow the prompts to vote your shares.



**Vote at the Meeting –**

If you plan to attend the virtual online annual meeting, you will need your 12 digit control number to vote electronically at the annual meeting. To attend the annual meeting, visit: <https://www.cstproxy.com/lilium/am2023>



**MAIL –** Mark, sign and date your proxy card and return it in the postage-paid envelope provided. The mailed proxy card must be received by Continental Stock Transfer & Trust Company no later than Thursday, July 6, 2023 at 6:00 p.m. EDT.

**PLEASE DO NOT RETURN THE PROXY CARD IF YOU ARE VOTING ELECTRONICALLY.**

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**PROXY CARD**

The Board of Directors recommends you to vote FOR the following:

Please mark your votes like this



- |   |  |
|---|--|
| <p>2.a. Re-appointment of Thomas Enders as Executive Director for a period of 1 year. Non- <input type="checkbox"/> FOR <input type="checkbox"/> AGAINST <input type="checkbox"/> ABSTAIN</p> <p>2.b. Re-appointment of David Wallerstein as Executive Director for a period of 1 year. Non- <input type="checkbox"/> FOR <input type="checkbox"/> AGAINST <input type="checkbox"/> ABSTAIN</p> <p>2.c. Re-appointment of Niklas Zennström as Executive Director for a period of 1 year. Non- <input type="checkbox"/> FOR <input type="checkbox"/> AGAINST <input type="checkbox"/> ABSTAIN</p> <p>2.d. Re-appointment of Gabrielle Toledano as Executive Director for a period of 1 year. Non- <input type="checkbox"/> FOR <input type="checkbox"/> AGAINST <input type="checkbox"/> ABSTAIN</p> <p>2.e. Re-appointment of Henri Courpron as Executive Director for a period of 1 year. Non- <input type="checkbox"/> FOR <input type="checkbox"/> AGAINST <input type="checkbox"/> ABSTAIN</p> <p>2.f. Re-appointment of David Neeleman as Executive Director for a period of 1 year. Non- <input type="checkbox"/> FOR <input type="checkbox"/> AGAINST <input type="checkbox"/> ABSTAIN</p> <p>2.g. Re-appointment of Margaret M. Smyth as Executive Director for a period of 1 year. Non- <input type="checkbox"/> FOR <input type="checkbox"/> AGAINST <input type="checkbox"/> ABSTAIN</p> | <p>4. Discussion and adoption of the 2022 financial statements. <input type="checkbox"/> FOR <input type="checkbox"/> AGAINST <input type="checkbox"/> ABSTAIN</p> <p>6.a. Discharge of the Executive Directors. <input type="checkbox"/> FOR <input type="checkbox"/> AGAINST <input type="checkbox"/> ABSTAIN</p> <p>6.b. Discharge of the Non-Executive Directors. <input type="checkbox"/> FOR <input type="checkbox"/> AGAINST <input type="checkbox"/> ABSTAIN</p> <p>7. Designation of the Board as the competent body to issue (and grant rights to subscribe for) shares A and to limit or exclude statutory pre-emptive rights related thereto. <input type="checkbox"/> FOR <input type="checkbox"/> AGAINST <input type="checkbox"/> ABSTAIN</p> <p>8. Reduction of the issued share capital by a cancellation of shares C held by the Company in treasury. <input type="checkbox"/> FOR <input type="checkbox"/> AGAINST <input type="checkbox"/> ABSTAIN</p> |
|---|--|

CONTROL NUMBER

Signature \_\_\_\_\_ Signature, if held jointly \_\_\_\_\_ Date \_\_\_\_\_, 2023

When Shares are held by joint tenants, both should sign. When signing as attorney, executor, administrator, trustee or guardian, please give full title as such. If a corporation, please sign in full corporate name by the president or another authorized officer. If a partnership, please sign in partnership name by an authorized person.



**Important Notice Regarding the Availability of Proxy Materials for  
the Annual General Meeting of Shareholders to be held on  
July 7, 2023:**

**The Convocation Notice and Agenda are available at:  
<https://www.cstproxy.com/lilium/am2023>**

Paper copies of the proxy materials are also available, free of charge,  
via Continental Stock Transfer & Trust Company from June 13, 2023 at 4:30 p.m. EDT,  
by sending an email to: [proxy@continentalstock.com](mailto:proxy@continentalstock.com)

▲ FOLD HERE • DO NOT SEPARATE • INSERT IN ENVELOPE PROVIDED ▲

**LILIUM N.V.**

For the annual general meeting of shareholders (the **Annual General Meeting**) of Lilium N.V. (the **Company**) to be held on Friday, July 7, 2023 at 2:00 p.m. CEST at the offices of Freshfields Bruckhaus Deringer LLP, Strawinskylaan 10, 1077 XZ Amsterdam, the Netherlands, the shareholder(s) hereby grant(s) a power of attorney to Dirk-Jan Smit, civil law notary, of Freshfields Bruckhaus Deringer LLP, Amsterdam office, and any deputy-civil law notary working with Freshfields Bruckhaus Deringer LLP, Amsterdam office, each with the right of substitution, to represent it at the Annual General Meeting and to address the Annual General Meeting and exercise the voting rights attached to the shares that the shareholder(s) hold(s) on the record date, i.e. Friday, June 9, 2023, after the processing of all entries and deletions on that date, with which the shareholder(s) wish(es) to be represented and vote at the Annual General Meeting, in the manner set out on the reverse side of this ballot on its behalf.

**THIS PROXY, WHEN PROPERLY EXECUTED, WILL BE VOTED IN THE MANNER DIRECTED HEREIN. IF NO SUCH DIRECTION IS MADE, OR IF MULTIPLE INSTRUCTIONS ARE SELECTED ON THE REVERSE SIDE OF THIS BALLOT FOR ANY SINGLE VOTING ITEM, THIS PROXY WILL BE VOTED IN ACCORDANCE WITH THE BOARD OF DIRECTORS' RECOMMENDATIONS.**

For further information, please visit the Company's website at [www.lilium.com](http://www.lilium.com).

This power of attorney is governed by the laws of the Netherlands.

(Continued and to be marked, dated and signed on reverse side)

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